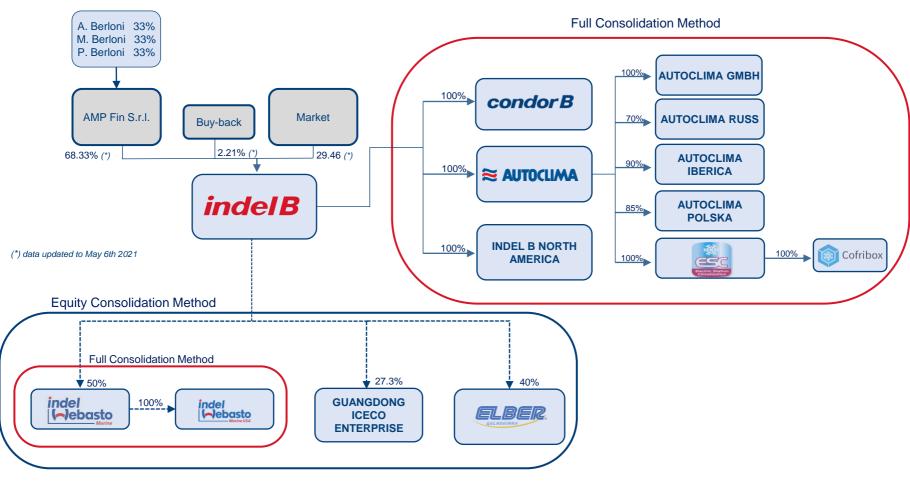


Q1 2021 Consolidated Sales Revenues PresentationMay 7th 2021

Group Structure 2021



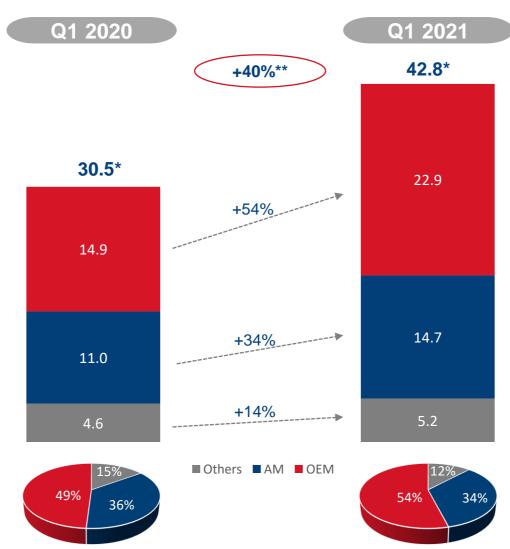


Note: ESC has been acquired on January 18th 2021

Sales - Breakdown by Channel



Sales in €mln

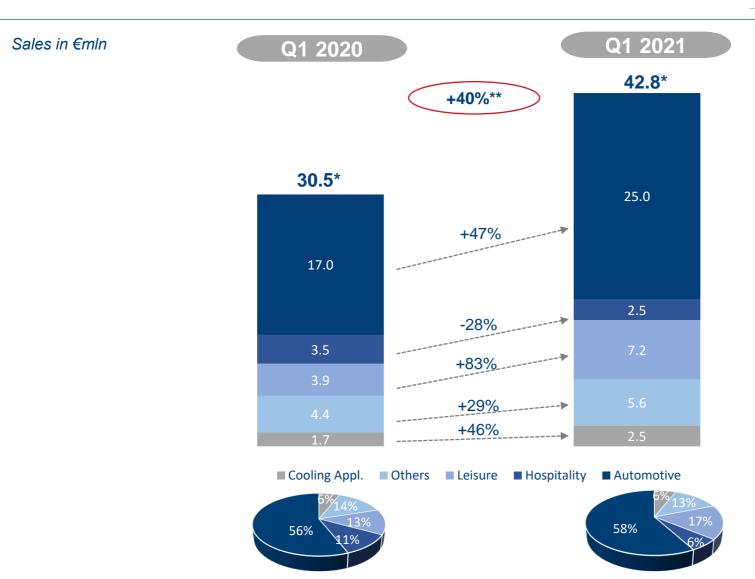


^{*} Figures related to Revenues from product sales. For Q1 2021 includes Revenues of ESC for Euro 2.3 mln.

^{**} Growth at current exchange rates

Sales - Breakdown by Market



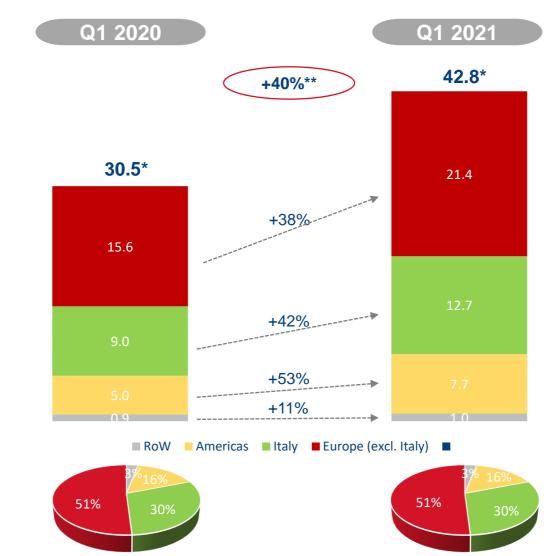


^{*} Figures related to Revenues from product sales. For Q1 2021 includes Revenues of ESC for Euro 2.3 mln.

^{**} Growth at current exchange rates

Sales - Breakdown by Region





^{*} Figures related to Revenues from product sales. For Q1 2021 includes Revenues of ESC for Euro 2.3 mln.

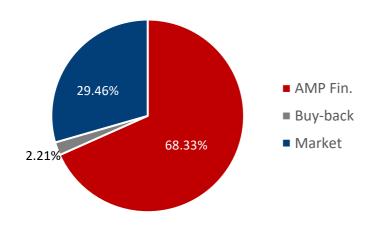
Sales in €mln

^{**} Growth at current exchange rates

Shareholding Structure, Upcoming Events, IR contacts



Shareholding Structure*



(*) Source: Indel B Spa Last update: May 6th 2021

Upcoming Events

 May 21st 2021 - Annual Shareholders' Meeting for Approval of the Full Year Financial Statements at December 31st 2020

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